

SCENARIO IF 16% OF \$ WAIVERS SIGNED:				16% as of 7.22.13
FY 2014 Collection Projections:				
FY 2014 TMD Collections: Category A		\$20,662,500		ref B30 x 0.725
FY 2014 TMD Collections: Category B			\$7,837,500.00	ref B31 x 0.275
Total FY2014 Revenue: Categories A + B	\$28,500,000.00			
Operations and Reserves:				
FY 2014 TMD City Indem. Reserve: Category A	ref \$2.3m x 0.725	\$1,667,500		
FY 2014 TMD City Indem. Reserve: Category B	ref \$2.3m x 0.275		\$632,500	
Opportunity & Catastrophe Reserve 5%: A		\$1,033,125		
Opportunity & Catastrophe Reserve 5%: B			\$391,875	
Administration CITY & SDTMD Corp 5% : A		\$1,033,125		
Administration CITY & SDTMD Corp 5% : B			\$391,875	
HOTEL Waiver Holdbacks (if 16% \$ Signed): A		\$17,356,500		
HOTEL Waiver Holdbacks (if 16% \$ Signed): B			\$6,583,500	
TOTAL Projected Ops, Reserves, Holdbacks: A		\$21,090,250		
TOTAL Projected Ops, Reserves, Holdbacks: B			\$7,999,750	
Total FY 2014TMD Funds Available: CATEGORY A		-\$427,750		
Total FY 2014TMD Funds Available: CATEGORY B			-\$162,250	
Total FY 2014TMD Funds Available: A+B	-\$590,000.00			
FT14 Disp. Funds: If Using Opportunity Catast.	\$835,000.00	\$605,375.00	\$229,625	\$835,000.00
Projected FY13.Pt 2 Carry Fwd	\$3,278,718.00	\$2,375,743.00	\$902,975.00	\$3,278,718.00
Total FY2014 Dispersable Funds (Estimated)	\$4,113,718.00	\$2,981,118.00	\$1,132,600.00	
BP Total (if 5% of FY2013 CF + 10% of FY2014)	\$247,435.90	\$179,324.65	\$68,111.25	\$247,435.90
SDTA (if remaining allocated to SDTA)	\$3,866,282.10	\$2,801,793.35	\$1,064,488.75	\$3,866,282.10
	\$4,113,718.00			\$4,113,718.00

SCENARIO IF 16% OF \$ WAIVERS SIGNED:			
FUNDS HELD BACK *			
		84%	16% TOTAL
* CAT A if 16% waivers signed	\$17,356,500.00		\$3,306,000.00 \$20,662,500.00
* CAT B if 16% waivers signed	\$6,583,500.00		\$1,254,000.00 \$7,837,500.00
TOTAL TMD FUNDS HELD BACK	\$23,940,000.00		\$28,500,000.00

SCENARIO IF 17% OF \$ WAIVERS SIGNED:				17% as of 7.29.13
FY 2014 Collection Projections:				
FY 2014 TMD Collections: Category A		\$20,662,500		ref B30 x 0.725
FY 2014 TMD Collections: Category B			\$7,837,500.00	ref B31 x 0.275
Total FY2014 Revenue: Categories A + B	\$28,500,000.00			
Operations and Reserves:				
FY 2014 TMD City Indem. Reserve: Category A	ref \$2.3m x 0.725	\$1,667,500		
FY 2014 TMD City Indem. Reserve: Category B	ref \$2.3m x 0.275		\$632,500	
Opportunity & Catastrophe Reserve 5%: A		\$1,033,125		
Opportunity & Catastrophe Reserve 5%: B			\$391,875	
Administration CITY & SDTMD Corp 5% : A		\$1,033,125		
Administration CITY & SDTMD Corp 5% : B			\$391,875	
HOTEL Waiver Holdbacks (if 17% \$ Signed): A		\$17,149,875		
HOTEL Waiver Holdbacks (if 17% \$ Signed): B			\$6,505,125	
TOTAL Projected Ops, Reserves, Holdbacks: A		\$20,883,625		
TOTAL Projected Ops, Reserves, Holdbacks: B			\$7,921,375	
Total FY 2014TMD Funds Available: CATEGORY A		-\$221,125		
Total FY 2014TMD Funds Available: CATEGORY B			-\$83,875	
Total FY 2014TMD Funds Available: A+B	-\$305,000.00			
FT14 Disp. Funds: If Using Opportunity Catast.	\$1,120,000.00	\$812,000.00	\$308,000	\$1,120,000.00
Projected FY13.Pt 2 Carry Fwd	\$3,278,718.00	\$2,375,743.00	\$902,975.00	\$3,278,718.00
Total FY2014 Dispersable Funds (Estimated)	\$4,398,718.00	\$3,187,743.00	\$1,210,975.00	
BP Total (if 5% of FY2013 CF + 10% of FY2014)	\$275,935.90	\$199,987.15	\$75,948.75	\$275,935.90
SDTA (if remaining allocated to SDTA)	\$4,122,782.10	\$2,987,755.85	\$1,135,026.25	\$4,122,782.10
	\$4,398,718.00			\$4,398,718.00

SCENARIO IF 17% OF \$ WAIVERS SIGNED:			
FUNDS HELD BACK *			
		83%	17% TOTAL
* CAT A if 17% waivers signed	\$17,149,875.00		\$3,512,625.00 \$20,662,500.00
* CAT B if 17% waivers signed	\$6,505,125.00		\$1,332,375.00 \$7,837,500.00
TOTAL TMD FUNDS HELD BACK	\$23,655,000.00		\$28,500,000.00

SCENARIO IF 18% OF \$ WAIVERS SIGNED:				
FY 2014 Collection Projections:				
FY 2014 TMD Collections: Category A		\$20,662,500		ref B30 x 0.725
FY 2014 TMD Collections: Category B			\$7,837,500.00	ref B31 x 0.275
Total FY2014 Revenue: Categories A + B		\$28,500,000.00		
Operations and Reserves:				
FY 2014 TMD City Indem. Reserve: Category A	ref \$2.3m x 0.725	\$1,667,500		
FY 2014 TMD City Indem. Reserve: Category B	ref \$2.3m x 0.275		\$632,500	
Opportunity & Catastrophe Reserve 5%: A		\$1,033,125		
Opportunity & Catastrophe Reserve 5%: B			\$391,875	
Administration CITY & SDTMD Corp 5% : A		\$1,033,125		
Administration CITY & SDTMD Corp 5% : B			\$391,875	
<i>HOTEL Waiver Holdbacks (if 18% Signed) : A</i>		<i>\$16,943,250</i>		
<i>HOTEL Waiver Holdbacks (if 18% Signed) : B</i>			<i>\$6,426,750</i>	
TOTAL Projected Ops, Reserves, Holdbacks: A		\$20,677,000		
TOTAL Projected Ops, Reserves, Holdbacks: B			\$7,843,000	
Total FY 2014TMD Funds Available: CATEGORY A		-\$14,500		
Total FY 2014TMD Funds Available: CATEGORY B			-\$5,500	
Total FY 2014TMD Funds Available: A+B		-\$20,000.00		
FT14 Disp. Funds: If Using Opportunity Catast.		\$1,405,000.00	\$1,018,625.00	\$386,375
Projected FY13.Pt 2 Carry Fwd		\$3,278,718.00	\$2,375,743.00	\$902,975.00
Total FY2014 Dispersable Funds (Estimated)		\$4,683,718.00	\$3,394,368.00	\$1,289,350.00
BP Total (if 5% of FY2013 CF + 10% of FY2014)		\$304,435.90	\$220,649.65	\$83,786.25
SDTA (if remaining allocated to SDTA)		\$4,379,282.10	\$3,173,718.35	\$1,205,563.75
		\$4,683,718.00		\$4,683,718.00

SCENARIO IF 18% OF \$ WAIVERS SIGNED:			
FUNDS HELD BACK *			
	82%	18%	TOTAL
* CAT A if 18% waivers signed	\$16,943,250.00	\$3,719,250.00	\$20,662,500.00
* CAT B if 18% waivers signed	\$6,426,750.00	\$1,410,750.00	\$7,837,500.00
TOTAL TMD FUNDS HELD BACK	\$23,370,000.00		\$28,500,000.00

SCENARIO IF 19% OF \$ WAIVERS SIGNED:				
FY 2014 Collection Projections:				
FY 2014 TMD Collections: Category A		\$20,662,500		ref B30 x 0.725
FY 2014 TMD Collections: Category B			\$7,837,500.00	ref B31 x 0.275
Total FY2014 Revenue: Categories A + B		\$28,500,000.00		
Operations and Reserves:				
FY 2014 TMD City Indem. Reserve: Category A	ref \$2.3m x 0.725	\$1,667,500		
FY 2014 TMD City Indem. Reserve: Category B	ref \$2.3m x 0.275		\$632,500	
Opportunity & Catastrophe Reserve 5%: A		\$1,033,125		
Opportunity & Catastrophe Reserve 5%: B			\$391,875	
Administration CITY & SDTMD Corp 5% : A		\$1,033,125		
Administration CITY & SDTMD Corp 5% : B			\$391,875	
<i>HOTEL Waiver Holdbacks (if 19% Signed) : A</i>		<i>\$16,736,625</i>		
<i>HOTEL Waiver Holdbacks (if 19% Signed) : B</i>			<i>\$6,348,375</i>	
TOTAL Projected Ops, Reserves, Holdbacks: A		\$20,470,375		
TOTAL Projected Ops, Reserves, Holdbacks: B			\$7,764,625	
Total FY 2014TMD Funds Available: CATEGORY A		\$192,125		
Total FY 2014TMD Funds Available: CATEGORY B			\$72,875	
Total FY 2014TMD Funds Available: A+B		\$265,000.00		
FT14 Disp. Funds: If Using Opportunity Catast.		\$1,690,000.00	\$1,225,250.00	\$464,750
Projected FY13.Pt 2 Carry Fwd		\$3,278,718.00	\$2,375,743.00	\$902,975.00
Total FY2014 Dispersable Funds (Estimated)		\$4,968,718.00	\$3,600,993.00	\$1,367,725.00
BP Total (if 5% of FY2013 CF + 10% of FY2014)		\$332,935.90	\$241,312.15	\$91,623.75
SDTA (if remaining allocated to SDTA)		\$4,635,782.10	\$3,359,680.85	\$1,276,101.25
		\$4,968,718.00		\$4,968,718.00

SCENARIO IF 19% OF \$ WAIVERS SIGNED:			
FUNDS HELD BACK *			
	81%	19%	TOTAL
* CAT A if 19% waivers signed	\$16,736,625.00	\$3,925,875.00	\$20,662,500.00
* CAT B if 19% waivers signed	\$6,348,375.00	\$1,489,125.00	\$7,837,500.00
TOTAL TMD FUNDS HELD BACK	\$23,085,000.00		\$28,500,000.00

SCENARIO IF 20% OF \$ WAIVERS SIGNED:				
FY 2014 Collection Projections:				
FY 2014 TMD Collections: Category A		\$20,662,500		ref B30 x 0.725
FY 2014 TMD Collections: Category B			\$7,837,500.00	ref B31 x 0.275
Total FY2014 Revenue: Categories A + B	\$28,500,000.00			
Operations and Reserves:				
FY 2014 TMD City Indem. Reserve: Category A	ref \$2.3m x 0.725	\$1,667,500		
FY 2014 TMD City Indem. Reserve: Category B	ref \$2.3m x 0.275		\$632,500	
Opportunity & Catastrophe Reserve 5%: A		\$1,033,125		
Opportunity & Catastrophe Reserve 5%: B			\$391,875	
Administration CITY & SDTMD Corp 5% : A		\$1,033,125		
Administration CITY & SDTMD Corp 5% : B			\$391,875	
<i>HOTEL Waiver Holdbacks (if 20% Signed) : A</i>		\$16,530,000		
<i>HOTEL Waiver Holdbacks (if 20% Signed) : B</i>			\$6,270,000	
TOTAL Projected Ops, Reserves, Holdbacks: A		\$20,263,750		
TOTAL Projected Ops, Reserves, Holdbacks: B			\$7,686,250	
Total FY 2014TMD Funds Available: CATEGORY A		\$398,750		
Total FY 2014TMD Funds Available: CATEGORY B			\$151,250	
Total FY 2014TMD Funds Available: A+B	\$550,000.00			
FT14 Disp. Funds: If Using Opportunity Catast.	\$1,975,000.00	\$1,431,875.00	\$543,125	\$1,975,000.00
Projected FY13.Pt 2 Carry Fwd	\$3,278,718.00	\$2,375,743.00	\$902,975.00	\$3,278,718.00
Total FY2014 Dispersable Funds (Estimated)	\$5,253,718.00	\$3,807,618.00	\$1,446,100.00	
BP Total (if 5% of FY2013 CF + 10% of FY2014)	\$361,435.90	\$261,974.65	\$99,461.25	\$361,435.90
SDTA (if remaining allocated to SDTA)	\$4,892,282.10	\$3,545,643.35	\$1,346,638.75	\$4,892,282.10
	\$5,253,718.00			\$5,253,718.00

SCENARIO IF 20% OF \$ WAIVERS SIGNED:		
FUNDS HELD BACK *		
	80%	20%
* CAT A if 20% waivers signed	\$16,530,000.00	\$4,132,500.00
* CAT B if 20% waivers signed	\$6,270,000.00	\$1,567,500.00
TOTAL TMD FUNDS HELD BACK	\$22,800,000.00	\$5,700,000.00
		TOTAL
		\$20,662,500.00
		\$7,837,500.00
		\$28,500,000.00